

Eletronet Consolidation

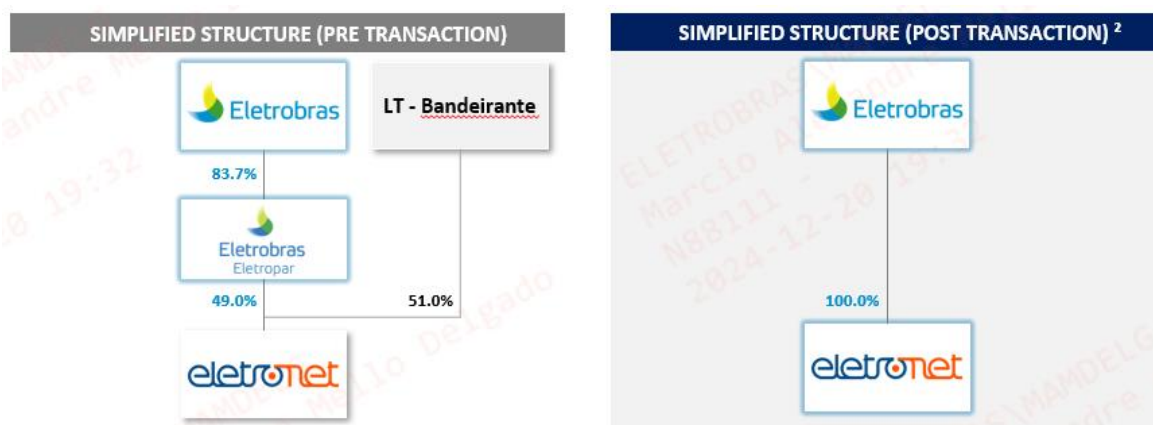
Rio de Janeiro, December 20, 2024, Centrais Elétricas Brasileiras S/A - Eletrobras informs that on this date it concluded the signing of an agreement with LT - Bandeirante Empreendimentos Ltda., for the acquisition of a 51% stake in Eletronet S.A. - Eletronet.

Eletronet, a company currently owned by LT Bandeirante (51%) and Eletropar (49%), operates a nationwide fiber optic network with over 17 thousand km. Its network is directly integrated with the electricity transmission lines operated by Eletrobras, through Optical Ground Wire (OPGW) optical cables that ensure high network reliability and availability (~99.9%). Eletronet offers telecommunications and connectivity solutions through high-speed data transport and IP transit services for telecommunications operators, internet providers and data centers.

Eletronet¹ had revenues of R\$218 million and EBITDA of approximately R\$82 million. The company has a diversified portfolio of more than 390 clients, which include the main companies in the telecommunications and technology market.

As a result of the transaction, Eletrobras will control 100%² of Eletronet, allowing the use of commercial synergies through cross-selling between energy and data transport (e.g.: data centers, providers, artificial intelligence, etc.).

The transaction reinforces Eletrobras' commitment to optimizing minority interests, simplifying the structure, generating value and focusing on capital discipline, as provided for in its Strategic Plan. The conclusion of the transaction is subject to usual market conditions and adjustments.



Eduardo Haiama

Vice President of Finance and Investor Relations

1 Last 12 months until June/24

2 Post-Transaction Structure considers the conclusion of the potential incorporation process of Eletropar by Eletrobras.