

## Debenture Issuance

Rio de Janeiro, September 16, 2024, Centrais Elétricas Brasileiras S.A. – Eletrobras announces that, on the date hereof, the Company's Board of Directors approved the raising of up to R\$ 5.4 billion through debenture issuances, as outlined below:

- (i) the execution, by Eletrobras, of the 6<sup>th</sup> issuance of simple debentures, non-convertible into shares, unsecured, in a single tranche, in the amount of R\$ 1.6 billion, maturing on September 15, 2034, which will benefit from the tax incentive provided for in Law 12,431;
- (ii) the execution by the subsidiary Centrais Elétricas do Norte do Brasil S.A. – Eletronorte of its 6<sup>th</sup> issuance of simple debentures, non-convertible into shares, unsecured, in up to two tranches, in the amount of R\$ 1.9 billion, maturing on September 15, 2031 (1<sup>st</sup> tranche) and September 15, 2034 (2<sup>nd</sup> tranche); and
- (iii) the execution by the subsidiary Companhia Hidro Elétrica do São Francisco – CHESF, of its 4<sup>th</sup> issuance of simple debentures, non-convertible into shares, unsecured, in up to two tranches, in the amount of R\$ 1.9 billion, maturing on September 15, 2031 (1<sup>st</sup> tranche) and September 15, 2034 (2<sup>nd</sup> tranche).

All the debentures approved herein will be subject to a public distribution offering, under the automatic registration procedure, and will be exclusively available to professional investors.

Regarding Eletrobras' offer, the nominal value of the debentures will accrue interest at a certain annual rate, to be determined through the bookbuilding process, and will be capped at the higher of: (i) the internal rate of return of the IPCA+ Treasury with Semiannual Interest, maturing on May 15, 2035, based on the indicative price published by ANBIMA at the close of the bookbuilding day, plus a spread of 0.35% per year; or (ii) 6.65% per year.

In the case of Eletronorte's and CHESF's offerings, the remuneration conditions, subject to their respective bookbuilding processes, set a maximum amount for the remuneration as follows: (i) DI + up to 0.85% per year for the 1<sup>st</sup> tranche debentures; and (ii) DI + up to 1.05% per year for the 2<sup>nd</sup> tranche debentures. It is also noted that Eletrobras will assume the role of guarantor and main payer for both Eletronorte and CHESF offerings.

The certificate of the minutes of the Eletrobras' Board of Directors approval, containing detailed information about the terms and conditions of the offerings, is filed at the Company's headquarters and is available for consultation on the websites of CVM ([www.gov.br/cvm](http://www.gov.br/cvm)) and the Company (<https://ri.eletrobras.com/>). Additionally, on this date, Eletronorte and CHESF also releases on the CVM website and on their respective websites (<https://www.eletronorte.com.br> and <https://www.chesf.com.br/relainvest>), the certificates of the minutes of the extraordinary general meetings that approved the issuances.

**THE DEBENTURE OFFERINGS BY ELETROBRAS, ELETRONORTE AND CHESF HAVE NOT YET BEEN REGISTERED WITH THE CVM. THIS MATERIAL FACT IS BEING DISCLOSED SOLELY TO ANNOUNCE THEIR APPROVAL BY ELETROBRAS' BOARD OF DIRECTORS.**

This relevant fact does not constitute an offer, invitation, or solicitation to subscribe to the debentures issued by Eletrobras, Eletronorte, or CHESF. Neither this relevant fact nor any information contained herein shall form the basis of any contract or commitment.

The Company will keep the market informed about relevant updates regarding the matters covered in this relevant fact.

Eduardo Haiama

**Vice-President of Finance and Investor Relations**