

Debenture Settlement

Rio de Janeiro, October 17, 2024, Centrais Elétricas Brasileiras S.A. – Eletrobras, in continuation of the relevant fact disclosed on September 16, 2024, informs that, on this date, the public offering related to its 6th issuance of simple debentures, non-convertible in to shares, unsecured, in a single series, in the total amount of R\$ 1.6 billion, which includes the tax incentive provided for in Law 12,431, was settled.

The table below presents a summary containing the final conditions obtained for the debentures of the 6th issuance of Eletrobras:

Company	Eletrobras (6th issuance)
Series	Single
Kind	Debentures
Maturity	09.15.2034
Final rate	6.8770% p.a.
Amount (R\$)	1.6 billion

Additionally, Eletrobras emphasizes that the public offerings of debentures carried out by its subsidiaries Centrais Elétricas do Norte do Brasil S.A. – Eletronorte and Companhia Hidro Elétrica do São Francisco – CHESF have also been settled, and that, with regard to these issuances, it has assumed the commitment of guarantor and main payer, being responsible for the full and timely fulfillment of all the main and accessory obligations assumed by the issuers.

Finally, the table below presents a summary containing the final conditions obtained and the allocation of the debentures of its subsidiaries:

Company	Eletronorte (6th Issuance)	CHESF (4th Issuance)
Series	Up to 2 series	Up to 2 series
Kind	Simple Debentures	Simple Debentures
1st series maturity	09.15.2031	09.15.2031
2nd series maturity	09.15.2034	09.15.2034
1st series rate	DI + 0.85% p.a.	DI + 0.85% p.a.
2nd series rate	DI + 1.05% p.a.	DI + 1.05% p.a.
1st series amount allocated (R\$)	1,336,250,000.00	1,336,250,000.00
2nd series amount allocated (R\$)	566,250,000.00	566,250,000.00
Total amount allocated (R\$)	1,902,500,000.00	1,902,500,000.00

More information about the offers is available in the minutes of the Company's Board of Directors' Meeting held on September 16, 2024, which is filed at the Company's headquarters and is available for consultation on the websites of the CVM (<https://gov.br/cvm>) and the Company (<https://ri.eletrobras.com>), and in the offer documents, which are available on the CVM website and, as the case may be, on the respective websites of the Company, Eletronorte (<https://www.eletronorte.com.br>) and CHESF (<https://www.chesf.com.br/relainvest>).

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