

Conclusion of fundraising from Eletrobras and Chesf

Rio de Janeiro, June 19, 2024 – Centrais Elétricas Brasileiras S/A – Eletrobras informs, in addition to the relevant facts disclosed by the Company on June 5, 2024 and June 18, 2024:

- (i) the conclusion of the disbursement of the funds subject to the raising of financial resources abroad contracted by Eletrobras with Citibank N.A. - Loan 4,131 - with the Company receiving the total amount of R\$ 4 billion over a period of 2 years; and
- (ii) the settlement of the public offering, carried out by the subsidiary Companhia Hidro Elétrica do São Francisco – Chesf, of the 3rd issuance of simple debentures, not convertible into shares, of the unsecured type, with additional fiduciary guarantee, in a single series, subject to public distribution, under automatic registration, intended exclusively for professional investors, and in the context of which Eletrobras assumed the commitment of guarantor and main payer, in the total amount of R\$ 4.9 billion.

The table below presents a summary containing the final conditions obtained and the allocation of the settled Chesf Debentures:

Company	Chesf
Series	Only
Type	Simple debentures
Due date	06.15.2031
Final Fee	IPCA + 6.7670%
Volume allocated (R\$)	4.9 billion

Concomitantly with the aforementioned operation, Chesf also carried out a Swap operation, so that the final cost of this issue will be equivalent to the DI Rate + 0.31% p.a.

As announced in the relevant facts of June 5 and 18, 2024, considering the settlement of R\$ 2 billion in Eletrobras commercial notes, funding in the total amount of R\$10.9 billion was completed.

More information on the terms and conditions of Loan 4,131 and Chesf's Debentures is available in the minutes of the Company's Board of Directors Meeting held on June 5, 2024 and in Chesf's offering documents, available for consultation on the websites of the CVM (<https://gov.br/cvm>), the Company (<https://ri.eletrobras.com>) and/or Chesf (<https://www.chesf.com.br/relainvest/>), as the case may be.

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