

Issuances

Rio de Janeiro, June 05, 2024, Centrais Elétricas Brasileiras S/A – Eletrobras informs that, on this date, the Company's Board of Directors approved the raising of up R\$ 10.9 billion, as follows:

- (i) the contracting, by the Company, of raising financial resources abroad from Citibank N.A., with a principal amount of up to R\$ 4 billion, or its equivalent in other currencies, with a total term of up to 2 years from the date of disbursement of funds;
- (ii) the execution of the Company's 2nd issuance of book-entry commercial notes, in a single series, in the total amount of R\$ 2 billion, which will be subject to public distribution, under the rite of automatic registration of distribution, intended exclusively for professional investors, under the firm placement guarantee regime, with maturity on June 15, 2026; and
- (iii) the execution by the subsidiary Companhia Hidro Elétrica do São Francisco of the 3rd issuance of simple debentures, not convertible into shares, of the unsecured type, with additional warranty fiduciary trust, in a single series, in the total amount of R\$ 4.9 billion, which will be subject to public distribution, under the rite of automatic registration, intended exclusively for professional investors, with maturity on June 15, 2031.

Regarding Eletrobras' offer, the Company clarifies that the book-entry commercial notes will have a term of 730 calendar days from the date of issuance, maturing, therefore, on June 15, 2026. The remuneration of book-entry commercial notes includes remunerative interest corresponding to 100% of the accumulated variation of the average daily rates of DI – One-day Interbank Deposits, "over extra-group", expressed as a percentage per year, calculated and disclosed daily by B3 S.A. – Brasil, Bolsa, Balcão, base 252 business days, exponentially increased by the spread or surcharge equivalent to 0.75% per year. The effective payment of the remuneration of the book-entry commercial notes will be made in semi-annual and consecutive installments, with the first payment on December 15, 2024 and the last on the maturity date, on June 15, 2026, except for the cases of early redemption and early settlement provided for in the respective term of issue.

The Company highlights that, within the scope of CHESF's offer, it will assume the commitment of guarantor and main payer, with the express waiver of certain benefits of order, rights and exemption faculties of any nature, being responsible for the full and timely fulfillment of all main and accessory obligations assumed by the subsidiary.

The minutes of the minutes with the decisions of the Board of Directors contemplating the main terms and conditions of the raising of financial resources, the offering of book-entry commercial notes and the offering of CHESF, are filed at the Company's headquarters and are available for consultation on the websites of the CVM (www.gov.br/cvm) and the Company (<https://ri.eletrobras.com/>).

THE OFFERING OF THE BOOK-ENTRY COMMERCIAL NOTES AND CHESF'S OFFERING HAVE NOT YET BEEN REGISTERED WITH THE CVM, AND THE PRESENT RELEVANT FACT SERVES ONLY TO DISCLOSE THEIR APPROVAL UNDER THE TERMS OF THE BOARD OF DIRECTORS' MEETING.

This relevant fact does not constitute an offer, invitation or solicitation of an offer for subscription of the book-entry commercial notes and/or debentures CHESF – 3rd Issue. Neither this relevant fact nor any information contained herein shall form the basis of any contract or undertaking.

The Company will keep the market informed of relevant updates on the matters addressed in this relevant fact.

Eduardo Haiama

Vice President of Finance and Investor Relations