

(Free Translation: For reference only – Original in Portuguese)

Usiminas Sede
Av. do Contorno, 6.594
Savassi | Belo Horizonte | MG
CEP: 30110-044
T: 55 31 3499-8000
F: 55 31 3499-8899
www.usiminas.com

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-held company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

MATERIAL FACT

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS ("Usiminas" or "Company"), in compliance with the provisions of paragraph 4 of article 157 of Law No. 6,404/1976, and based on CVM Resolution No. 44/2021 and CVM Resolution No. 80/2022, hereby informs its shareholders and the market in general its projections on investments for the year 2025, in the terms below:

Indicators (R\$ billion)	2025
Total Investment (CAPEX)	1.4 to 1.6

The projections disclosed in this document are mere forecasts and reflect management's current expectations regarding the future of Usiminas. However, such projections are dependent on factors and market conditions that are beyond the Company's control, and may therefore differ in relation to the numbers and results to be effectively recorded by the Company in 2024.

Such projections will be included in section 3 of Usiminas' Reference Form, which is available on the websites of the Brazilian Securities and Exchange Commission (CVM) (www.cvm.gov.br) and the Company (www.ri.usiminas.com), within the regulatory deadline.

Belo Horizonte, February 14th, 2025.

Thiago da Fonseca Rodrigues
Vice President of Finance and Investor Relations