

USIMINAS

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. – USIMINAS

PRESS RELEASE

Belo Horizonte, Brazil, January 22, 2025 – Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Usiminas” ou “Company”) announces to its shareholders and the market in general that its wholly-owned subsidiary, Usiminas International S.à r.l. (“Issuer”), has on this date, priced US\$500.0 million in aggregate principal amount of 7.500% senior notes due 2032 (yield: 7.750%) (“Notes”). The Notes will be fully, unconditionally and irrevocably guaranteed by the Company and completion of the transaction is estimated for January 27, 2025 (“Issuance”).

The proceeds from the Issuance will be used to repurchase any and all of the Issuer’s outstanding 5.875% senior notes due 2026, and the remaining amount will be used for general corporate purposes.

This Press Release is for information purposes only and under no circumstances constitutes or will constitute an offer to sell or a solicitation of an offer to buy the Notes or any other securities of the Company, the Issuer or any of their affiliates in the United States, Brazil or any other jurisdiction. The Issuance has not been and will not be carried out in Brazil.

The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“Securities Act”), or the securities laws of any other jurisdiction. Accordingly, the Notes may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act.

Belo Horizonte, January 22, 2025.

Thiago da Fonseca Rodrigues
Vice President of Finance and Investor Relations